**THP: Board resolution on handling fractional shares and unsold shares of the share issue to outstanding shareholders of Thuan Phuoc Seafoods and Trading Corporation according to Certificate of share offer to the public No.89/GCN-UBCK dated 07 May 2020 of the State Securities Commission**

On 13 Jul 2020, Thuan Phuoc Seafoods and Trading Corporation announced the Board resolution on handling fractional shares and unsold shares of the share issue to outstanding shareholders of Thuan Phuoc Seafoods and Trading Corporation according to Certificate of share offer to the public No.89/GCN-UBCK dated 07 May 2020 of the State Securities Commission as follows:

Article 1: Approve the results of issuing shares to increase share capital from owners' equity and exercise stock purchase rights of existing shareholders in the public offering of stock

1. Number of shares issued under the plan: 14,407,190 shares

2. Number of additional shares issued from increasing share capital from owners' equity: 7,203,595 shares

3. Number of shares offered to existing shareholders: 6,003,761 shares

4. Number of remaining shares (shares not purchased by the outstanding shareholders): 1,199,834 shares

Article 2: Approving the offering of unsold shares in the share issue as follows:

1. The Board of Directors decided to offer the remaining 1,199,834 shares to outstanding shareholders who are also officials working for a long time at the Company and other investors in order to attach benefits and responsibility to the Company's sustainable development. For the handling of undistributed shares, the Company undertakes to comply with the provisions of Clause 3 - Article 9 of Decree No.58/2012/ND-CP dated July 20, 2012 amended and supplemented from Clause 7, Article 1 of Decree No.60/2015/ND-CP dated June 26, 2015

2. The specific list is as follows:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| No | Name of shareholder | Position | ID card No. | Number of shares registered to buy |
| 1 | Vo Hong Thai | Official of planning and materials | 201506035 | 696,834 shares |
| 2 | Doan Thi Thanh Thuy | Accountant | 186601492 | 3,000 shares  |
| 3 | Tran Thi Trung Thuy | External investor | 024141805 | 400,000 shares |
| 4 | Truong Trung Hung | External investor | 24518567 | 100,000 shares |

3. Offering price: VND 10,000/share

4. Payment time for share purchase: from July 13, 2020 to July 21, 2020

5. Payment: The shareholders who are offered in this phase will register at the Finance and Accounting Department of Thuan and Phuoc Seafood and Trading Joint Stock Company and make payment by transferring money to the escrow bank account (Account name: 113002689976 at Vietnam Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch)/ pay cash at Finance and Accounting Department of Thuan Phuoc Seafoods and Trading Corporation

6. The number of shares offered to shareholders according to the above list will be restricted from transfer within 01 year from the date of completion of the offering

Article 3: This Resolution takes effect from the date of signing. Directors, departments and individuals concerned are responsible for the implementation of this Resolution